



The Learning Alliance Stock Delivery Instructions

Please notify Finance in advance of any stock transfers so that proper acknowledgement may be made. For notification of donation or questions, please email Tricia Boyle at tboyle@thelearningalliance.org.

To make a stock donation to The Learning Alliance, please provide the information below to your financial institution.

DTC (Depository Trust Company) Electronic Delivery:

DTC ID # 0226

National Financial Service Corporations

For the Benefit of: The Learning Alliance

Account number: Z48-773397



THE LEARNING ALLIANCE

PO BOX 2647

VERO BEACH, FL 32961

(877) 548-7323

TBOYLE@THELEARNINGALLIANCE.ORG

"When a donor transfers a stock held for more than one year, the Charitable Organization receives 100% of the average value of the security on the date of transfer. The donor captures 100% of that value as a tax deduction and pays no long term capital gains tax as they would if the security were simply sold." - Andy Sowers, TLA Board of Directors Treasurer